



PHOENIX SOCIETY SAMPLE BEQUEST LANGUAGE

Thank you for considering a planned gift to Phoenix Society for Burn Survivors through your will or living trust. Below is sample language to aid your charitable bequest:

Residual Bequest Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to Phoenix Society, Inc. (Tax ID #23-2062352), located at 1835 RW Berends Dr. SW, Grand Rapids, MI, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its unrestricted use and purpose (or for the support of a specific fund or program).

Specific Gift Language

Naming Phoenix Society for Burn Survivors as a beneficiary of a specific amount or asset from your estate:

I give and devise to Phoenix Society, Inc. (Tax ID #23-2062352), located at 1835 RW Berends Dr. SW, Grand Rapids, MI, the sum of \$ _____ (or describe specific asset) to be used for its unrestricted use and purpose (or for the support of a specific fund or program).

Contingent Gift Language

Phoenix Society for Burn Survivors can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to Phoenix Society, Inc. (Tax ID #23-2062352), located at 1835 RW Berends Dr. SW, Grand Rapids, MI, the sum of \$ _____ (or all or a percentage of the residue of my estate) to be used for its unrestricted use and purpose (or for the support of a specific fund or program).

Please consult your estate planning attorney and tax professionals for more information.