



## Bequest Notification Form

### I have included the Phoenix Society for Burn Survivors in my estate plan.

Title: \_\_\_\_\_ Name (First and Last): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone: \_\_\_\_\_

Email Address: \_\_\_\_\_

*(Please notify us of changes in your address so we can stay in touch with you)*

### I have provided for the Phoenix Society for Burn Survivors in the following manner:

- |  |   |
|--|---|
| <input type="checkbox"/> Provision in a will or living trust | <input type="checkbox"/> Beneficiary designation of   |
| <input type="checkbox"/> Specific Amount - \$ _____          | <input type="checkbox"/> Life Insurance policy        |
| <input type="checkbox"/> Percentage of Estate - _____ %      | <input type="checkbox"/> IRA or other retirement plan |
| <input type="checkbox"/> Residual                            | <input type="checkbox"/> Other _____                  |

I prefer my gift to the Phoenix Society for Burn Survivors be used in the following manner:

- Unrestricted (*area of greatest need for Phoenix Society*)
- Survivors Offering Assistance and Recovery (SOAR) peer support program
- Phoenix World Burn Congress program

**With your permission**, we would like to include your name(s) in our Phoenix Society listings which appears in our annual report, Burn Support Magazine, and more. Please indicate your preference for publishing your name(s).

- I/We would like others to be encouraged by my/our example. Please publish recognition as:  
\_\_\_\_\_
- I/We also would be interested in sharing my/our story with the Phoenix community.
- I/We would like to remain anonymous and prefer that my/our name(s) not be published.

Today's Date: \_\_\_\_\_ Signature: \_\_\_\_\_

*This form is non-binding and does not constitute a legal promise of any future donation to the Phoenix Society, Inc. We understand that bequests are revocable and that your estate plans may change.*

**Please return to:** Phoenix Society for Burn Survivors  
Attn: Megan Geerling  
1835 RW Berends Drive SW  
Grand Rapids, MI 49519

Phone: 800-888-2876  
Fax: 616-458-2831  
Email: [megan.geerling@gmail.com](mailto:megan.geerling@gmail.com)